

**Cyber Security Practices and Future Plan:
Real Scenario in ISPs**

Cyber Security

The Service Providers Perspective

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ISPAN: An Introduction



- Internet Service Provider Associations of Nepal, Established in 1998
- Mission to Develop and Provide Affordable Internet for everyone in Nepal
- Promote and Protect interest of ISP and ICT industry as whole
- Works closely with NTA, MOIC, NEA, NDCL, CAN, NPIX and various other agencies in ICT for the development of Internet in Nepal
- 15 officially Members Organization , 100+ unofficially



Telecom Sector Statistics:

**122 registered
ISPs ~30 active**

**6 Licensed Mobile
Operators
3 active**

**6 Commercial
Datacenters in
operations**

**38 Millions Mobile
Subscribers**

**1Million Fixed
Broadband
Connections**

**700,000 FTTH
connections**

**210,000 ADSL
connections**

**55,000 Fixed
Wireless
connections**

**50,000 Cable
DOCSIS**

**2.5 Million Digital
TV**

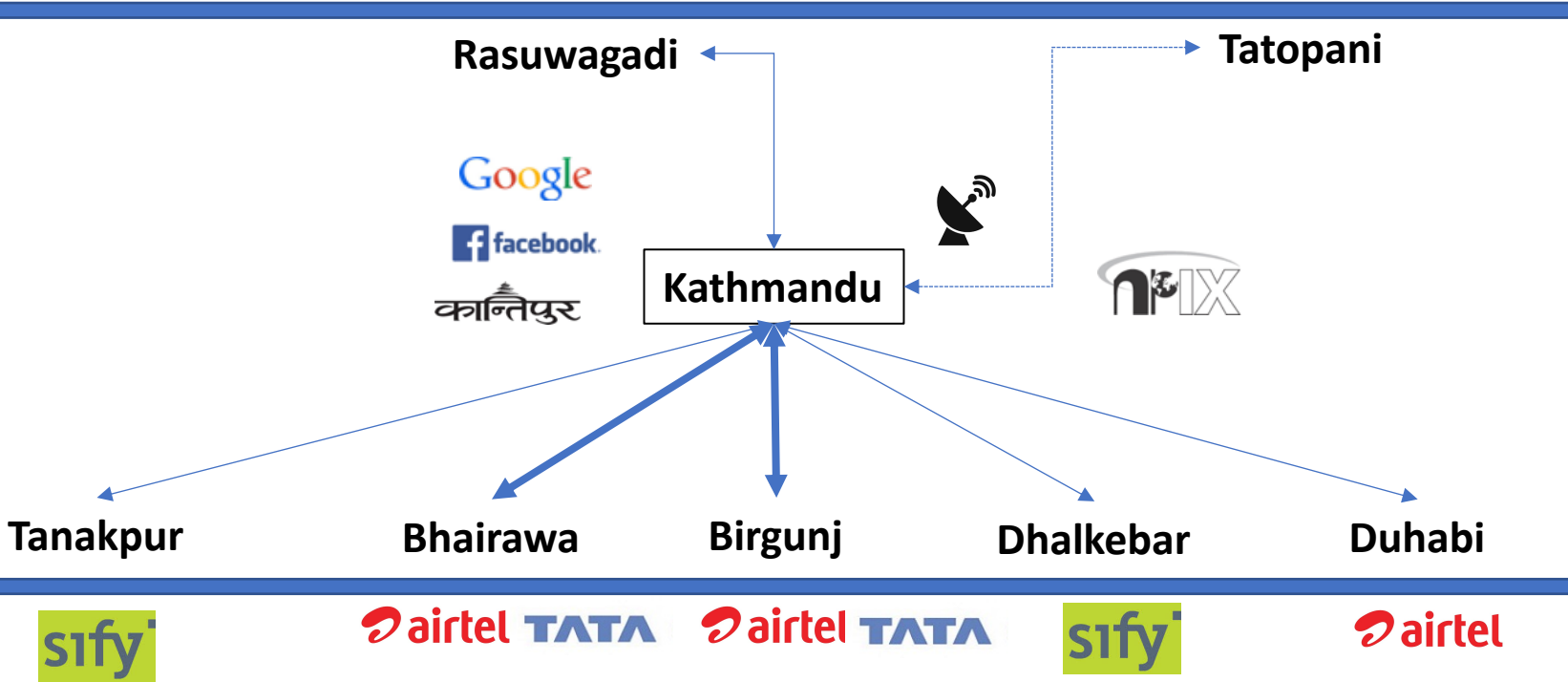
300,000 IPTV

**Fastest Fixed
Broadband and
Growth in the
Region**

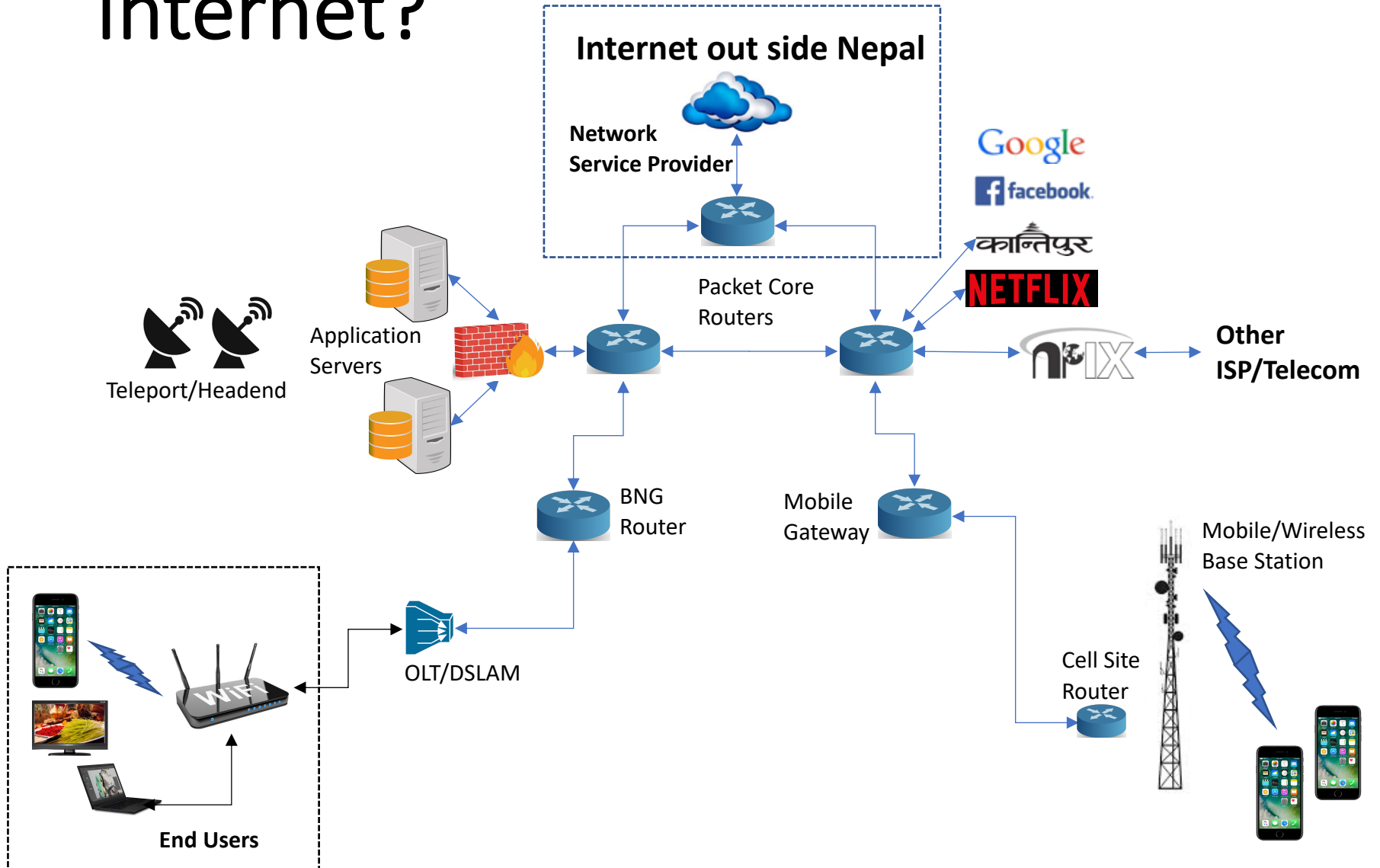
**One of the
Cheapest Fixed
Broadband in the
World**

**Google &
Facebook makes
70% of the
Internet Traffic**

Our Internet Connectivity to the outside World:



How we are connected to the Internet?



Primary Focus of Service Providers:

- Build Infrastructure for enabling connectivity
- Focus more on accessibility and affordability
- Increase Service Reliability

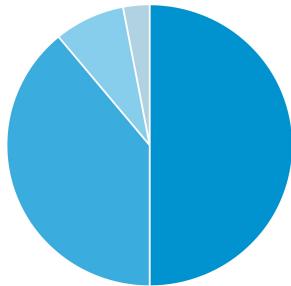


Why are we concerned about Cyber Security today?

Worried, but not worried enough

How significant a concern is cybersecurity at your organization?

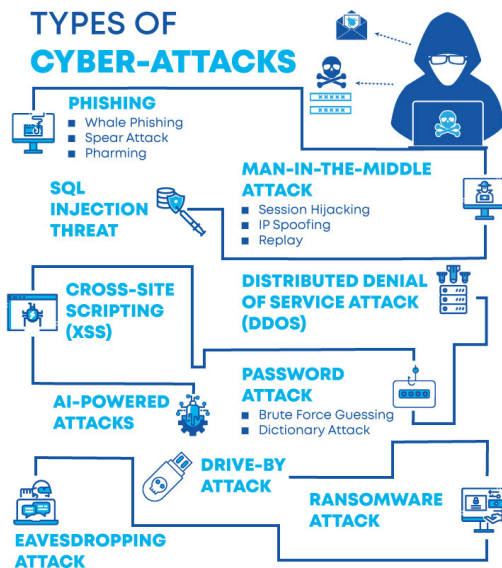
- Moderate concern, 50%
- Among top concerns, 39%
- Minimal concern, 8%
- Not a concern, 3%



Source: CohnReznick LLP

- We are Late
- Internet Protocol was not designed for open nature network
- TCP/IP developed by ARPANET for Military Communciation in **Secured** environment
- Basic design criteria: stability **not** security
- Took almost 20yrs to become Public and Open
 - Unimaginable growth
 - Speed, Reach, Affordablity Triumped Security..!

What does Service Providers do?



- **Own Infrastructure:**
 - Implements Best Common Security Practices (BCP)
 - Analyze Traffic and Flows to detect and mitigate DDOS
 - Manages Firewall/UTM
- **For Government:**
 - Stores Subscribers Internet Lots: AAA, CGNAT, DNS & Web for digital forensic
 - Few Enable v6 – Helpful for forensic but v6 security still remains a concern
 - Block Domain Name and IP address upon request
- **For End Users:**
 - Some provides per DNS based security services in the Internet and Email Security
 - Provides Router, Firewall, IDS, IPS to Enterprise as managed service
 - Awareness programs

Service Providers Dilemma:



- Build Infrastructure focusing on enabling connectivity or security ?
- Focus more on network accessibility and service affordability or security ?
- How to Store and Analyze the massive amount logs and graphs data with minimal investment?
- Are we responsible to sniff and analyze user's traffic ?
- Can we do content filtering?
- Traffic Surveillance and Security may degrade network performance?
- Most of the ISPs are already struggling due to high infrastructure capex/opex but low ARPU and stiff competition , can I afford to spend more on security now?

What can Service Providers do ?

- **Collaborate and Facilitate :**
 - Government on Cyber Security Act and Policy formulation
 - Cyber Security Awareness Programs
 - Implement and recommend security BCP for end users and organizations
 - Sharing operational knowledge and Threat Analysis
 - In Digital Forensic helping law enforcement agencies , CERT or SoC
 - Becoming major stakeholders to strengthen National Cyber Security situation
 - To find the right balance between:
 - Security vs Ease of Use
 - Security Cost vs Network/Application Performance



Cyber Security is Best Effort.
It is everyone's responsibility !

-From Internet